

## Advanced Initial Intake Checklist

Thank you for selecting our Advanced Initial Intake. We are looking forward to helping you get well and stay well.

We have included the checklist below to assist you in preparing for your initial consultation. Please note that your completed intake forms and medical records must be received at our office at least 7 days prior to your appointment. This will allow us to make the most of our scheduled time together and will enhance the quality of your care. If your packet is late or incomplete, you may be required to schedule another consult appointment to complete the intake phase of your care.

We realize that most people have never prepared for a medical consultation like this – it can be quite a project that may require considerable time and unusual efforts on your part. Our patients tell us that it's worth the investment and that they appreciate our efforts to gather and organize as many pieces of your health puzzle as possible. This is a key difference in our approach as compared to the conventional medical approach of "disease care."

Your intense self-reflection required in the process of compiling your complete health history marks the beginning of your health and wellness partnership with our practitioner. Take time and enjoy the process of getting your complete health story ready for someone who really wants to hear it.

### **Please complete the following steps:**

Let us know if you are unable to download the documents. Please print out as single sided pages and complete using ink (not pencil).

- Complete the Advanced Initial Intake Questionnaire
- Complete the Personal and Medical History Timeline
- Complete the 3-Day Diet Diary
- Complete the Medication and Supplement Log
- Bring in all supplements, vitamins, herbs, and medications so that our practitioner can review the actual bottles
- Complete Consent & HIPPA Forms, and Agreement to Cancellations and Late Appointment Policies
- Mail or drop off all completed forms at least 7 days prior to your scheduled initial appointment
- Please arrive at least 10 minutes before your scheduled appointment time to be sure we have all your materials organized and we are both ready to get started on time
- Please read our practice policies and FAQs

### Medical Records:

- Obtain medical records from all healthcare providers as far back as possible. Include labs (blood, saliva, urine, minerals, hair, stool, ultrasounds, radiology reports, etc.). These should be sent to you - not to our office (see next step)
- Make copies of medical records. We require a copy for our files and are not able to copy these for you. Please arrange in chronological order with most recent documents on top
- Mail or drop off **all forms** to Traditional Health Clinic at 6210 Highland Place Way, Knoxville, TN 37919. Records must be received at least 7 days prior to your appointment
- Please do not FAX records to us

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NOTE: We require 48 hours notification if you cannot make your initial intake appointment.

A cancellation fee of \$75 will be charged if you do not show up for your appointment and do not give notice at least 48 hours prior to your scheduled appointment time.



## Family Health History

Please list your family members' current age and any medical conditions they have had.

<u>Family Member</u>	<u>Age</u>	<u>Medical Condition(s)</u>
Mother:	_____	_____
Father:	_____	_____
Siblings:	_____	_____

Are there any conditions that run in your extended family?

## Physical Health Information

Circumstances of your **birth** :       premature     prolonged labor     forceps delivery     drug induced delivery     C-section

Did your mother smoke / drink / take drugs / experience trauma when pregnant with you?      Please explain:

Did either of your parents smoke when you were growing up?

Immunizations / vaccinations:

Health problems / illnesses for which you have had medical treatment :      Please provide approximate dates.

Please describe and give approximate dates for the following:

accidents       hospitalizations       surgeries       blood transfusions       significant blood loss

Any history of sexually transmitted disease(s)?      Treatments Used:

Drug sensitivities or reactions?

Substance abuse of any kind?

Recreational drug use:      Drug(s) of choice in the Past:      Use:     Casual     Moderate     Excess

Present:      Use:     Casual     Moderate     Excess

**History of Exercise?**      What kind(s)?      How often?

Please rate your overall **energy level** on a scale of one to ten (one is lowest)    1 2 3 4 5 6 7 8 9 10

Are there times of the day when you feel especially  tired      What time:  
 energetic      What time:

Have you ever had **sleep problems?**       past     present      Please describe:

Have you ever used any sleeping aides (drugs, supplements, self help techniques, etc.)?      Which ones?

Has your job schedule or home environment ever interfered with normal sleep patterns?      How so and for how long?

What time do you usually go to sleep at night?      What time do you usually wake up in the morning?

Have you had any trouble falling asleep?      What keeps you awake?

Have you often awoken during the night?      What has woken you up?      What time do you wake?

Have you had trouble falling back to sleep after you have awoken?      What do you do to fall asleep?

Do you wake feeling rested?      Do you have trouble waking / getting out of bed in the morning?

Have your dreams disturbed your sleep?		What type of dreams bother you?	
Do you snore?	Do you have sleep apnea (stop breathing while sleeping)?	Do you sleep-walk or sleep-talk?	
Do you nap during the day?		How frequently and for how long?	
What is your overall feeling of your <b>body temperature</b> ? Do you typically feel: <input type="checkbox"/> hot <input type="checkbox"/> cold <input type="checkbox"/> fluctuates <input type="checkbox"/> normal / stable Do you feel you are <b>heat or cold sensitive</b> ?			
When do parts of your body feel: <input type="checkbox"/> colder		<input type="checkbox"/> warmer	
Do you feel better or worse in certain conditions / times of the year? (heat, cold, humidity, dryness, wind; winter, spring summer, fall)			
Do you <b>perspire</b> : <input type="checkbox"/> normally <input type="checkbox"/> little or not at all <input type="checkbox"/> only under exertion <input type="checkbox"/> spontaneously <input type="checkbox"/> more than average <input type="checkbox"/> excessively <input type="checkbox"/> at night <input type="checkbox"/> cold sweats <input type="checkbox"/> unusual odor <input type="checkbox"/> Other:			
Do you use antiperspirants / deodorants?		Do they contain aluminum?	
Do you have any <b>acute or chronic pain</b> problems?		Please describe location(s):	
Please <b>describe sensations of pain</b> as best as you can: <input type="checkbox"/> intense <input type="checkbox"/> sharp <input type="checkbox"/> burning <input type="checkbox"/> boring <input type="checkbox"/> tearing <input type="checkbox"/> piercing <input type="checkbox"/> stabbing <input type="checkbox"/> dull <input type="checkbox"/> aching <input type="checkbox"/> heavy <input type="checkbox"/> cramping <input type="checkbox"/> fixed <input type="checkbox"/> moving <input type="checkbox"/> comes and goes <input type="checkbox"/> constant <input type="checkbox"/> throbbing <input type="checkbox"/> spontaneous <input type="checkbox"/> painful with pressure <input type="checkbox"/> accompanied by swelling <input type="checkbox"/> radiates to: <input type="checkbox"/> Other (please describe):			
Have you experienced any <b>numbness or tingling</b> anywhere in your body? <input type="checkbox"/> past <input type="checkbox"/> present If so: where and when? <input type="checkbox"/> Neuropathy?			
<b>Skin:</b> <input type="checkbox"/> dryness <input type="checkbox"/> itching <input type="checkbox"/> rashes <input type="checkbox"/> acne <input type="checkbox"/> hives <input type="checkbox"/> moles <input type="checkbox"/> warts <input type="checkbox"/> ulcerations <input type="checkbox"/> sensitivity <input type="checkbox"/> birthmarks <input type="checkbox"/> varicose veins <input type="checkbox"/> dandruff <input type="checkbox"/> itchy scalp <input type="checkbox"/> psoriasis <input type="checkbox"/> eczema <input type="checkbox"/> dermatitis <input type="checkbox"/> color changes <input type="checkbox"/> bruise easily <input type="checkbox"/> Other:			
Do you use lotion?	What kind? (brand):	How often:	Where on your body:
Do you use sun screen?	What kind? (brand and SPF):		How often?
Do you use artificial tanning products or tanning beds?			
<b>Body Modification (Tattoo / Piercing) / Cosmetic Surgery:</b>			
<b>Scars:</b> Cause and Location:		Do any of your scars bother you?	
<b>Hair:</b> Is your hair naturally: <input type="checkbox"/> straight <input type="checkbox"/> curly <input type="checkbox"/> kinky <input type="checkbox"/> dry <input type="checkbox"/> brittle <input type="checkbox"/> oily <input type="checkbox"/> growth rate (fast / slow / normal) <input type="checkbox"/> hair loss <input type="checkbox"/> early graying / whitening <input type="checkbox"/> use of chemicals for hair			
<b>Nails:</b> <input type="checkbox"/> dry / brittle <input type="checkbox"/> soft / hard <input type="checkbox"/> growth rate (fast / slow/ normal) <input type="checkbox"/> ridges <input type="checkbox"/> white specks <input type="checkbox"/> discoloration <input type="checkbox"/> fungal problems (where?) <input type="checkbox"/> misshapen <input type="checkbox"/> use of nail polish / remover <input type="checkbox"/> Other:			
Any <b>eye / vision</b> complaints?		Do you wear glasses or contact lenses?	
<input type="checkbox"/> redness <input type="checkbox"/> itchiness <input type="checkbox"/> watery <input type="checkbox"/> blurry <input type="checkbox"/> heat in the eyes <input type="checkbox"/> light sensitivity <input type="checkbox"/> dryness <input type="checkbox"/> poor night vision <input type="checkbox"/> glaucoma <input type="checkbox"/> cataracts <input type="checkbox"/> macular degeneration <input type="checkbox"/> color blindness <input type="checkbox"/> floaters (objects floating across field of vision) <input type="checkbox"/> grit in the eyes <input type="checkbox"/> near or farsightedness <input type="checkbox"/> Other:			
Any <b>ear / hearing</b> problems?		<input type="checkbox"/> ringing in the ears <input type="checkbox"/> hearing difficulties <input type="checkbox"/> excessive wax <input type="checkbox"/> sensitivity to sounds <input type="checkbox"/> discharge <input type="checkbox"/> recurring / chronic earaches or infections <input type="checkbox"/> ear tubes / implants <input type="checkbox"/> Other:	
<b>Teeth:</b> <input type="checkbox"/> history of extensive dental work (born with extra teeth, extractions, braces, etc.) <input type="checkbox"/> mercury amalgam replacement number of fillings: ___mercury (silver)amalgam ___composite ___gold <input type="checkbox"/> root canals <input type="checkbox"/> bridges <input type="checkbox"/> crowns <input type="checkbox"/> sensitivity to temperature (hot or cold / sugar) <input type="checkbox"/> looseness of teeth <input type="checkbox"/> discoloration of teeth			
<b>Gums:</b> <input type="checkbox"/> bleeding <input type="checkbox"/> receding <input type="checkbox"/> gingivitis <input type="checkbox"/> sores / ulcers <input type="checkbox"/> periodontal disease <input type="checkbox"/> Other:			
<b>Mouth / Tongue:</b> <input type="checkbox"/> sores / ulcers <input type="checkbox"/> bad breath <input type="checkbox"/> thick coating on the tongue (please describe color, etc.): <input type="checkbox"/> tongue sensitivity <input type="checkbox"/> Other:			



Have you had any significant exposure to <b>second hand smoke</b> ?		
How often do you contract a common cold / flu?	How recently have you been exposed to or have had a cold / flu?	
Do you have sensitivities or reactions to any chemicals?		
<hr/>		
How many times during the day do you <b>urinate</b> ?	How many times at night?	
Color / quality of your urine:		
<input type="checkbox"/> 'normal' <input type="checkbox"/> clear <input type="checkbox"/> dark yellow <input type="checkbox"/> reddish (blood) <input type="checkbox"/> cloudy <input type="checkbox"/> foamy <input type="checkbox"/> odorous <input type="checkbox"/> burning / painful <input type="checkbox"/> difficult <input type="checkbox"/> hesitant <input type="checkbox"/> dribbling <input type="checkbox"/> retention <input type="checkbox"/> urgent <input type="checkbox"/> frequent <input type="checkbox"/> weak stream <input type="checkbox"/> bed wetting <input type="checkbox"/> incontinence (lack of control with jumping / laughing / coughing / sneezing, etc.) <input type="checkbox"/> Other:		
Any history of kidney and/or urinary tract infections?		Frequency:
Date of last one:		
<hr/>		
Any history of kidney stones?	Frequency:	When did you last have kidney stones?
<hr/>		
Do you have regular <b>bowel movements</b> ?	How many each day?	Week?
What time(s) of day do you normally have a bowel movement?		
Do you experience <b>constipation</b> or <b>diarrhea</b> ? <input type="checkbox"/> past <input type="checkbox"/> present		
When and for how long?		
What is the consistency of your stools: <input type="checkbox"/> well formed <input type="checkbox"/> hard / pellets <input type="checkbox"/> loose / unformed <input type="checkbox"/> alternating consistency		
Color of stool: <input type="checkbox"/> brown <input type="checkbox"/> yellow/tan <input type="checkbox"/> black <input type="checkbox"/> red (blood) <input type="checkbox"/> white/grey <input type="checkbox"/> green <input type="checkbox"/> alternates		
Any mucous regularly in the stool?	Color of mucous:	<input type="checkbox"/> clear <input type="checkbox"/> white <input type="checkbox"/> yellow <input type="checkbox"/> green / brown
Any difficulty passing stools?	Any pain associated with passing stool?	<input type="checkbox"/> before <input type="checkbox"/> during <input type="checkbox"/> after
Do you have a feeling of incomplete evacuation after passing stools?		
Have you ever used laxatives? <input type="checkbox"/> past <input type="checkbox"/> present <input type="checkbox"/> intermittent <input type="checkbox"/> long term                      Which types / brands?		
Have you used a stool softener or fiber product? <input type="checkbox"/> past <input type="checkbox"/> present                      What brand and how often?		
Have you used enemas or colonics? <input type="checkbox"/> past <input type="checkbox"/> present                      How frequently?		
Have you suffered from <b>hemorrhoids</b> or <b>fissures</b> ? <input type="checkbox"/> past <input type="checkbox"/> present		
<input type="checkbox"/> protruding <input type="checkbox"/> bleeding		
Have you ever experienced: <input type="checkbox"/> palpitations <input type="checkbox"/> fast/slow heart rate <input type="checkbox"/> arrhythmia <input type="checkbox"/> fibrillations <input type="checkbox"/> heart disease		
<input type="checkbox"/> blood clots <input type="checkbox"/> phlebitis <input type="checkbox"/> rheumatic fever <input type="checkbox"/> fainting <input type="checkbox"/> ankle swelling <input type="checkbox"/> heart murmur		
<input type="checkbox"/> angina/chest pain <input type="checkbox"/> heart related surgery <input type="checkbox"/> bleeding/clotting disorders <input type="checkbox"/> Other:		
How frequently (daily, weekly, monthly)?		Do they occur in relation to any particular activity?
How long do they last when they do occur (seconds, minutes, hours)?		
Have you ever had: <input type="checkbox"/> low blood pressure <input type="checkbox"/> high blood pressure		
Have you ever had elevated cholesterol?		
Do you ever have any unusual swelling in your arms or legs?		
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<b>WOMEN ONLY    IMPORTANT: REGARDLESS OF AGE AND STAGE OF LIFE</b>		
<b>PLEASE RESPOND TO THE FOLLOWING QUESTIONS ABOUT YOUR HEALTH – PAST AND/OR PRESENT</b>		
<hr/>		
Age of first menses (menarche):	Dates of last period:	Are you currently trying to get pregnant?
<hr/>		
Date of last gynecological exam:	Date of last PAP smear:	

Number of pregnancies:	Number of abortions (dates):	Number of miscarriages (dates):
Have you had any difficulties with conception?		If yes, please describe:
Have you had any Laparoscopies?	When?	Why?
Do you want to have (more) children?		
Any birthing difficulties? <input type="checkbox"/> C-section <input type="checkbox"/> premature <input type="checkbox"/> prolonged <input type="checkbox"/> hemorrhaging <input type="checkbox"/> ectopic pregnancy <input type="checkbox"/> severe pain <input type="checkbox"/> induced labor <input type="checkbox"/> Other (please describe):		
Have you had postpartum depression?	Postpartum weakness?	Other postpartum complications?
Have you ever used birth control drugs or practiced birth control methods?		Type(s)?    When and for how long?
Have you had a hysterectomy?	<input type="checkbox"/> Partial <input type="checkbox"/> Complete	Date:    Reason for hysterectomy:
Have you had menopausal symptoms?	Since when?	Please describe:
Have you ever used hormone replacement therapy?		For what and for how long?
Have you ever missed periods (other than when pregnant / lactating)?		If so, please describe:
Has your cycle always been regular?	If not, please explain:	
How many days between the start of each cycle?		How many days do/did you typically flow?
Please describe the quantity and quality of the flow: <input type="checkbox"/> light <input type="checkbox"/> normal <input type="checkbox"/> heavy <input type="checkbox"/> clotting <input type="checkbox"/> Other: <input type="checkbox"/> pale <input type="checkbox"/> bright red <input type="checkbox"/> dark red <input type="checkbox"/> brown		
Have you ever had unusual bleeding / spotting or vaginal discharge between periods or otherwise?		
Have you experienced pain / cramps associated with your period? <input type="checkbox"/> before period <input type="checkbox"/> during period <input type="checkbox"/> after period		For how many years? <input type="checkbox"/> mild <input type="checkbox"/> strong <input type="checkbox"/> intense / debilitating
The pain was / is reduced with: <input type="checkbox"/> warmth / heat <input type="checkbox"/> rest / inactivity <input type="checkbox"/> activity / movement <input type="checkbox"/> start of period <input type="checkbox"/> drugs (name): <input type="checkbox"/> Other:		
Have you experienced any of the following before or during your period? <input type="checkbox"/> water retention <input type="checkbox"/> breast tenderness / swelling <input type="checkbox"/> fatigue <input type="checkbox"/> emotional ups / downs <input type="checkbox"/> depression <input type="checkbox"/> irritability <input type="checkbox"/> headaches <input type="checkbox"/> nausea/vomiting <input type="checkbox"/> low back pain <input type="checkbox"/> change in bowel habits <input type="checkbox"/> food cravings <input type="checkbox"/> Other:		
Any vaginal dryness or itching?	Bleeding and / or pain during or after intercourse?	Libido issues?
Any history of: <input type="checkbox"/> Yeast infections <input type="checkbox"/> Pelvic inflammatory disease <input type="checkbox"/> Endometriosis		
How frequently do you have breast exams / mammograms?		Have you ever had lactation difficulties?
Have you had any breast lumps / cysts / fibroids?		Any bleeding or discharge from nipples?

## **MEN ONLY**

Have you ever had any prostate problems?		If so, please describe:
Ever had a vasectomy?	When?	Reversal of vasectomy?
Any physical problems with the penis / scrotum / testicles (masses / cysts / tumors)?		



# DIET AND NUTRITION

Were you breastfed? If so, for how long?

Please describe your **diet** in your youth:

Please describe your present diet:  vegetarian  vegan  carnivore  omnivore  low salt  low fat  low sugar  
 low carbohydrate  low protein  high protein  Other:

Have you followed any diets? Please describe the diet, diet objectives, length of time you adhered to it and the result:

Any experience with cleanses/detoxification programs or fasting?

Do you eat regular meals? Do you skip meals? If so, which one(s), how often and why?

Do you snack between meals? Typical snack foods:

Do you eat near bedtime or at night?

How often do you eat out?  past  present Where / what type of food when dining out:

What percentage of your food intake is raw?

Do you like to cook? Do you actually cook much? Do you enjoy eating?

Do you cook with:  Aluminum pots  Stainless Steel pots  Non-stick pots  Cast Iron pots  
 Clay pots  Stoneware  Glass / Pyrex  Other:

Are you relaxed when you eat? Do you usually eat in a relaxed environment?

Do you often eat while:  reading  watching TV  driving  standing up  talking  Other:

Any history of eating disorders, emotional or binge eating? Please describe:

Do you crave any of the following foods?  sweets  breads  fatty foods  meats  fish  milk  Other:

What do you usually drink with food / meals?  cold fluids  warm fluids  hot fluids Please List:

Which tastes do you prefer:  sweet  salty  sour  pungent / spicy-hot  bitter  astringent

Do you strongly dislike any particular tastes or foods?

Have you used any artificial sweeteners? Which ones, how much and for how long?

How would you describe your **appetite**:  normal  weak  strong  variable  constant

What factors cause appetite to vary and how so?  
 exercise  caffeine  medication  stress  time of day / month (when ?)  weather /season  Other:

How do you generally feel after eating? Does your energy level go:  up  down  stay the same?

Does it depend on the type and / or amount of food eaten? Which foods cause which reaction?

What are your favorite foods? What foods do you eat regularly?

Please describe your **typical daily meals / snacks** and the **times** you eat them. \*Please indicate your largest meal of the day.

Time	Meal	Foods / beverages
__:__ am	<b>Breakfast:</b>	
	Snacks (after breakfast):	
__:__ am / pm	<b>Lunch:</b>	
	Snacks (after lunch):	
__:__ pm	<b>Supper/Dinner:</b>	
	Snacks (after dinner):	
__:__ pm	After Supper/before sleep:	

Please indicate (circle and / or check) **liquid intake** amounts (ounces):

- |                                   |   |
|-----------------------------------|---|
| ___ Ounces per day / week / month | <input type="checkbox"/> Water ( <input type="checkbox"/> tap <input type="checkbox"/> bottled <input type="checkbox"/> filtered/purified )                               |
| ___ Ounces per day / week / month | <input type="checkbox"/> Coffee ( <input type="checkbox"/> caffeinated <input type="checkbox"/> decaffeinated )   |
| ___ Ounces per day / week / month | <input type="checkbox"/> Teas ( <input type="checkbox"/> caffeinated <input type="checkbox"/> decaffeinated <input type="checkbox"/> herbal ) Which types of herbal teas: |
| ___ Ounces per day / week / month | <input type="checkbox"/> Soft drinks (type):  |
| ___ Ounces per day / week / month | <input type="checkbox"/> Alcohol (type of alcohol: <input type="checkbox"/> beer <input type="checkbox"/> wine <input type="checkbox"/> hard liquor )                     |
| ___ Ounces per day / week / month | <input type="checkbox"/> Juice (please give types):   |
| ___ Ounces per day / week / month | <input type="checkbox"/> Other [energy drinks, etc.]:   |

Which **fats / oils** do you use?

- margarine  butter / ghee  olive  safflower  sunflower  corn  Crisco  canola  grape seed  
 coconut  peanut  soybean  sesame  mayonnaise  flax  lard  fish/cod liver  Other:

Do you have any **digestive complaints**?

- bad breath  intestinal gas  foul gas  belching  hiccups  bloating  nausea/vomiting  
 abdominal cramping  pain (where?)  pain relieved by passing gas?  noisy stomach / intestines (gurgling, etc.)  
 heart burn  acid reflux / regurgitation (GERD)  hiatal hernia  burning pain after eating  
 jaundice  gall bladder disease  liver disease (fatty liver, cirrhosis, hepatitis)  IBS  ulcers  Other:

Do you have any **food sensitivities or allergies**?

Have you had any problems with **blood sugar fluctuations** (hypoglycemia, insulin resistance, diabetes, etc.)?

Do you chew **gum**? If so, what kind, how often, and since when?

Do you **chew your food** well or "inhale" it?

Would you like to **decrease / increase** your **body weight**? If so, by how much?

When did you last have a significant (more than 10 pounds) **change in weight**?

Please list any other health concerns you wish to address that have not been covered in this questionnaire:

Thank you for taking the time and effort to fill out this form. We look forward to working with you.

Your Signature \_\_\_\_\_ Date \_\_\_\_\_





# Cancellation and Late Appointment Policy

## **Late Appointments**

We are committed to prompt service, and will work very hard, barring emergencies, to stay on time. We may ask you to reschedule if you arrive more than 10 minutes after your scheduled appointment time. Please arrive 10 minutes early for an appointment to complete any paperwork associated with your visit.

If the practitioner is more than 15 minutes late for your scheduled appointment, you will receive a 5% discount for your service fees for that appointment.

## **Cancellations**

Patients are required to contact our office within 24 hours if they cannot make their appointment.

Patients will be charged the full price for a missed appointment that is not cancelled 24 hours in advance.

Agreed and signed,

Name \_\_\_\_\_

Date \_\_\_\_\_

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## Traditional Health Clinic HIPPA Contact Consent Information

Patient's Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

May we contact you by home phone?	Yes	No	N/A
May we leave a detailed message?		Yes	No
May we leave a message with a call back number?	Yes	No	
May we contact you by cell phone?	Yes	No	N/A
May we leave a detailed message?	Yes	No	
May we leave a message with a call back number?	Yes	No	
May we contact you at work?	Yes	No	N/A
May we leave a detailed message?	Yes	No	
May we leave a message with a call back number?	Yes	No	
May we speak with someone else regarding your medical care?	Yes	No	

Name of Person \_\_\_\_\_ Relationship \_\_\_\_\_

Name of Person \_\_\_\_\_ Relationship \_\_\_\_\_

Name of Person \_\_\_\_\_ Relationship \_\_\_\_\_

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From time to time we like to check in with our patients to learn how we can best meet their needs and provide the highest level of care possible.

Please initial below if you are NOT willing to be contacted as part of our efforts to learn about your experience.

\_\_\_\_\_ I do not want to be contacted

# Traditional Health Clinic – Notice of HIPAA Privacy Practice

The attached Notice describes how health information about you may be used, and your rights, regarding that information. Please review this summary and the full Notice carefully.

Traditional Health Clinic Pledge: Staff and employees of Traditional Health Clinic (THC) understand that information about you and your health is personal. We are committed to protecting your health information.

Who will follow rules in this notice: All THC staff and volunteers must follow these rules.

## **You have the right to:**

- Ask to see, read and/or obtain a copy of your health record (charges may be necessary).
- Ask to correct information that you believe is wrong in your health record.
- Ask that your health information not be shared with certain individuals.
- Ask that your health information not be used for certain purposes: for example, research.
- Ask that THC to send copies of your health record to whomever you wish (charges may apply).
- Be informed about who has read your record (for reasons other than treatment, payment and program improvement purposes).
- Specify where and how THC employees may contact you.
- Receive a paper copy of the full Notice of Privacy Practices.

## **Who is authorized to see confidential Patient Health Information (PHI) at THC?**

The Acupuncturist may access the entire medical record, based on his "need to know". All other members of our workforce have access only to the information to do their jobs. The "Notice of Privacy Practices" describes the ways in which we may use PHI without obtaining the patient's specific authorization. Certain uses such as for Treatment, Payment and health care Operations are permitted.

1. Treatment of the patient, including appointment reminders.
2. Payment of health care bills.
3. Health care operations and business operations, teaching and medical staff quality activities, research (when approved and with a written patient permission); health care communications between a patient and their health care practitioner.

## **Minimum Necessary Standard**

THC will apply the "minimum necessary" standard regarding PHI. For example, although clinical Administration, Acupuncturists and other health care providers may need to view the entire record, a billing clerk or data entry staff member might only need to see a specific report to determine the billing codes. An admissions staff member may not need to see the medical record at all, only an order form with the admitting diagnosis and identification of the admitting physician.

## **Written Authorizations**

To use or disclose PHI for almost any other reason, you will need to sign a written authorization prior to access or disclosure. Refer to the "Notice of Privacy Practices" for a list of covered exceptions to the authorization requirement related to public policy, certain health disease reporting requirements and law enforcement activities. If you do not understand what you can do with PHI, please read the "Notice of Privacy Practices".

## **Exceptions to the Rules**

Under HIPAA, there are certain exceptions to these rules. These exceptions are described in the "Notice of Privacy Practices". Disclosures can be made without patient authorization: subject to professional judgment, for public health and safety purposes, for government functions, law enforcement and based on a judicial request or subpoena.

If you have concerns about how your health information might be (or has been) shared, please speak with the THC privacy coordinator, or call 865-588-1125. If you believe your rights have not been maintained you may file a complaint with the Secretary, the address is U.S. Dept. of Health and Human Services, Office of Civil Rights, Attn: Regional Manager, 50 United Nations Plaza, Rm. 322, San Francisco, CA 94103. You will not be penalized in any way for filing a complaint.

Printed Name: \_\_\_\_\_ Today's Date: \_\_\_/\_\_\_/\_\_\_

Signature: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Relation (if other than patient): \_\_\_\_\_ Patient declined to sign receipt: \_\_\_\_\_

Patient unable to sign (witness signature): \_\_\_\_\_

Reason Unable: \_\_\_\_\_ Interpreter: \_\_\_\_\_

**INFORMED CONSENT TO HEALTHCARE BY A LICENSED ACUPUNCTURIST**

I hereby request and consent to the performance of the following on me (or the patient named below for whom I am legally responsible) by Will Foster, L.Ac. and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for Will Foster, including those working at his office or any other associated office whether signatories to this form or not:

Acupuncture and other oriental medical procedures including, but are not limited to:

- diagnostic techniques such as questioning, pulse evaluation, manual palpation on a variety of areas on my body, observation, range of motion evaluation, muscle, orthopedic and neurologic testing
- modes of manual or physical therapy such as massage, manipulation of joints and/or viscera, heat and/or cold therapy and electrical and/or magnetic stimulation
- the application of herbal oils, ointments, salves and/or liniments to the body
- the prescription of herbal and dietary supplements
- dietary recommendations
- advice regarding exercise regimens and lifestyle counseling

I have had an opportunity to discuss with the practitioner (Will Foster) the nature and purpose of Oriental medicine, Ayurveda and other oriental medical procedures. I understand that results are not guaranteed.

I understand that in the initial undertaking of treatment, the most effective results are obtained by receiving regular treatments each week at a frequency recommended by the practitioner for my specific condition. I realize that if treatments are less frequent or erratic, improvement in my condition will be less likely and slower. I also understand that if I am unable or unwilling to follow the doctor's recommendations regarding taking of herbs, supplements, exercise, or lifestyle change that the effectiveness of the acupuncture will be reduced and my progress impeded.

I understand and am informed that there are some risks to treatment, including but not limited to bleeding, bruising, inflammation, infections, burns, general aches, sprains, strains, dislocations, fractures, disc injuries, strokes, puncture of organs, pain or other strong sensations at the location where a needle is inserted or radiating from that location, nerve pain, aggravation of current symptoms and appearance of new symptoms.

I do not expect the practitioner to be able to anticipate and explain all risks and complications, and during the course of treatment I wish to rely on the doctor's judgment based on the facts known at the time.

I have read or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

<b>PATIENT'S PRINTED NAME:</b> _____
<b>PATIENT'S SIGNATURE:</b> _____
<b>If patient is dependent: PATIENT REPRESENTATIVE / GUARDIAN:</b>
<b>Name:</b> _____ <b>Signature:</b> _____
<b>Relationship to patient:</b> _____
<b>DATE:</b> _____

I have discussed the above information with the patient, including the risks, benefits, and alternatives to the proposed treatment.
<b>PRACTITIONER'S SIGNATURE:</b> _____
<b>DATE:</b> _____